



I would like to introduce to you The Newco Group of Companies and Velcan Forest Products.

It is our belief that our technology of Canadian prefabricated housing, can be a very effective solution to global housing requirements. The prefabrication option can be equally effective for single & multiple dwellings, load-bearing low-rise residential buildings or as a cladding/building envelope.

The Newco Group and Velcan Forest Products has worked in China, Japan, Jamaica, Aruba, Italy and the Baltic Regions, building and restructuring of the buildings and homes in those areas. The Newco Group and Velcan Forest Products has prefabricated building products, to quickly and effectively, help build these nations. The undertaking of such a task is best addressed by a consortium of companies uniting their respective individual strengths, know-how and capabilities, in cooperation that can present well-timed and effective solutions, as opposed to individual companies acting independently.

A brief description of the companies:

Velcan Forest Products Inc.

1240 Skae Drive, Oshawa, ON, Canada L1J 7A1

www.Velcan.com

Represented by: Joseph Carpino

Tel:1 (905) 571-2477 email: josephcarpino@Velcan.com

Function:

- supply all framing lumber and engineered framing components. (Products of Canada)
- supply and prefabrication of engineered panelized housing units in wood (Manufactured in Ontario)
- supply and prefabrication of engineered roof truss system for housing units (Manufactured in Ontario)

The Newco Group of Companies

398 Bayly St W, Ajax, ON Canada L1S 1P1

www.thenewcogroup.ca

Represented by: Joseph Carpino

Tel: 1 (905) 686-3321 email: josephcarpino@thenewcogroup.ca

Function:

- Supply and prefabrication of engineered roof truss system for housing units (Manufactured in Ontario).
- Supply and prefabrication of engineered stair and railing system for housing units (Manufactured in Ontario).
- supply and prefabrication of engineered panelized housing units in wood (Manufactured in Ontario)



Independently each of the members of the above named consortium are respected leaders in their respective field of expertise, confirmed by their company profiles and long standing successful presence in the Canadian and international construction industry.

Collectively the two companies are ready, willing and able to deliver “turn key” housing solutions to the world today.

Based on a refined scope of requirements and selected designs (refer to typical preliminary habitation unit layouts in this document) the The Newco Group of Companies and Velcan Forest Products have the capacity to immediately **deliver up to 500 habitation units per month** with a start-up mobilization time of 1 to 2 months depending on the scope of work.

As discussed, The Newco Group of Companies and Velcan Forest Products strengths, focus on the construction of the housing units above the traditional concrete foundation. As such, it would be ideal to identify a counterpart construction corporation, or consortium of companies, in your region that can undertake the infrastructure works and the foundation requirements for the housing units, as well as cooperate with The Newco Group of Companies and Velcan Forest Products for any additional necessities with respect to availability of local equipment, manpower etc... As may be required.

It is worth noting that the prefabricated housing solutions to be utilized for the development of your region should not be limited to “temporary” style of habitation units that resolve the immediate needs, but could present an undesirable architectural environment in the long term. The Canadian consortium has been selected based on its combined strengths, know-how and ability to deliver “permanent” type housing developments with all of the architectural features that become complementary to the surroundings and culture of the area. This all at the same rate of delivery as the typical “temporary shelter” solutions.

If in your opinion after reviewing the information you feel that it would be advantageous to coordinate an opportunity that would allow The Newco Group of Companies and Velcan Forest Products to interact and assist in exploring and assessing the options and possibilities, we would be very grateful.

Please feel free to contact us with any questions or for additional information that you may require. We do acknowledge that time is of the essence, and in this respect the consortium will make your requests our priority.

We look forward to your reply and advancing to the next stage.

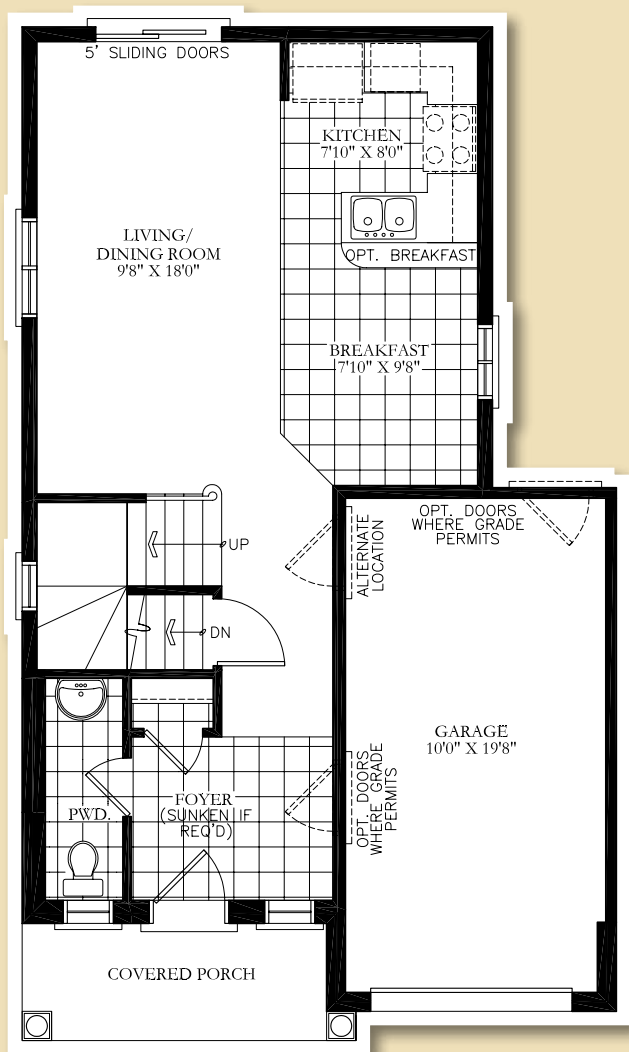
Sincerely,

Joseph Carpino
Velcan Forest Products
The Newco Group of Companies

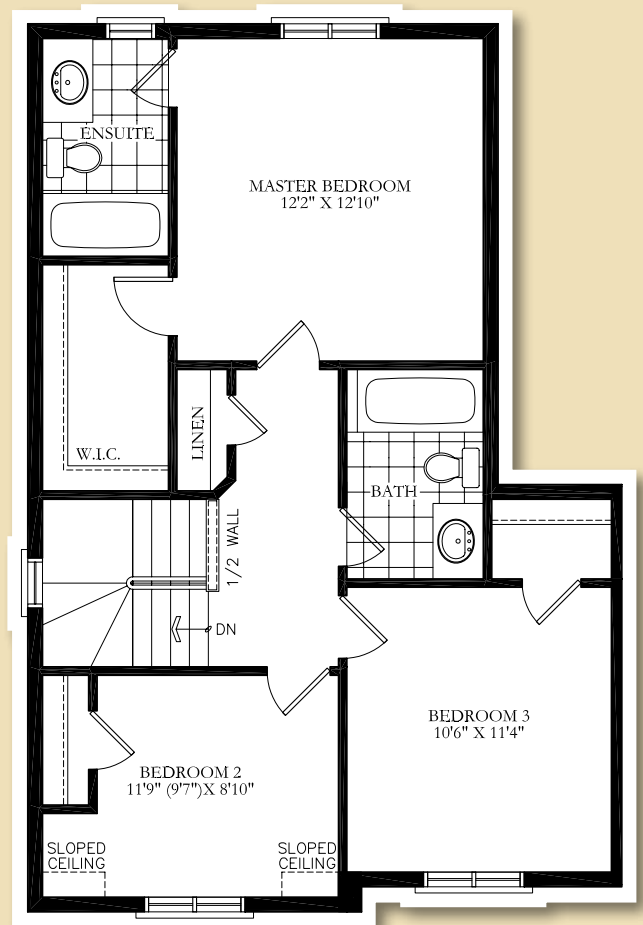


The **ROSE**

1,300 sq.ft



GROUND FLOOR

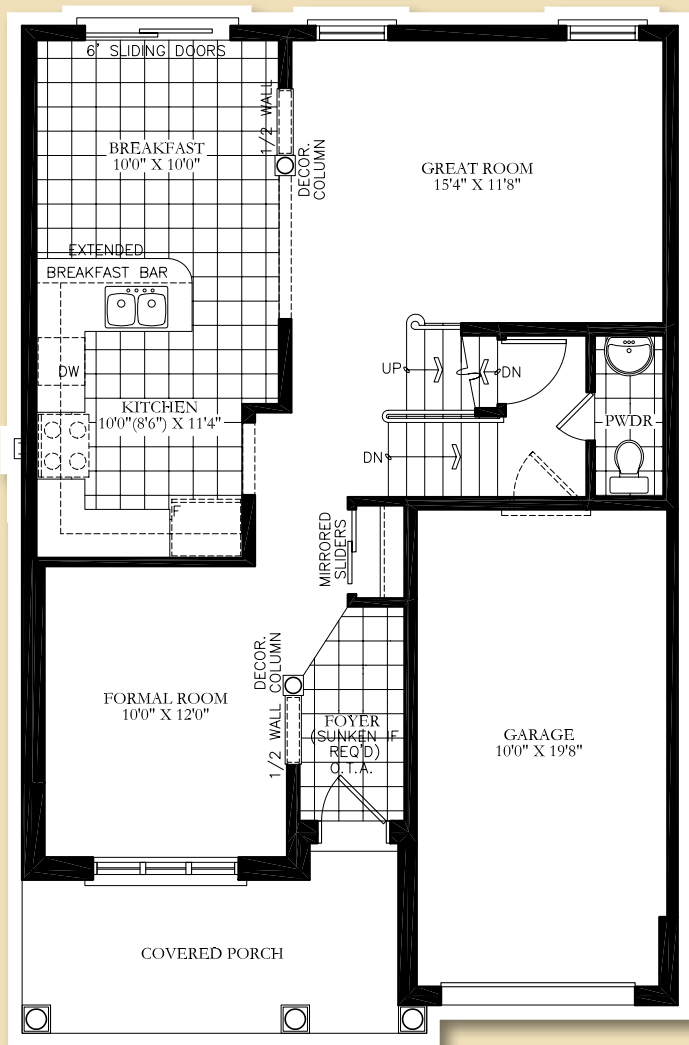


SECOND FLOOR

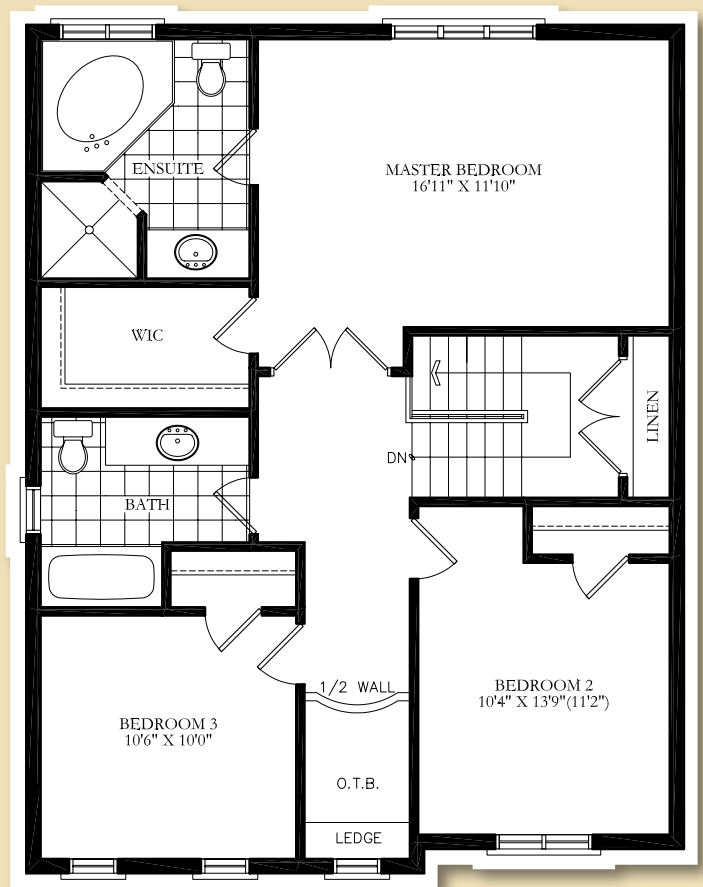


The VIOLET

1,686 sq.ft



GROUND FLOOR

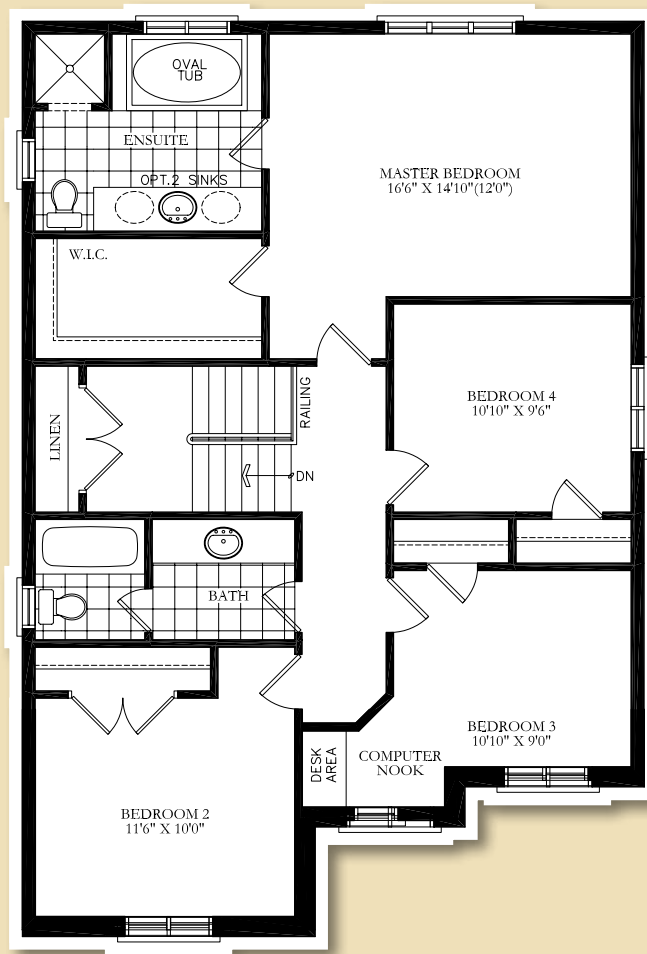


SECOND FLOOR



The ORCHID

2,114 sq.ft



ARCHITECTURAL FEATURES

CONSTRUCTION FEATURES

- OPEN CONCEPT BASEMENTS AS PER PLAN – NO STEEL BEAM & POST
- 2 x 6 construction exterior walls
- 5/8" tongue and groove sub-floors to be nailed and glued
- Exteriors feature brick, vinyl, decorative columns and arches as per applicable elevation
- Maintenance free aluminum or vinyl soffits, fascia, eavestrough, and downpipes
- Self-sealing asphalt shingle roof
- Painted exterior where applicable
- Poured concrete basement walls
- Poured concrete basement floors and porches
- Concrete garage floors
- Insulated metal door from garage to exterior where shown on plan where grade permits
- Cladwood sectional roll-up garage doors
- Concrete pre-cast slabs at the front walkway and rear patio where applicable
- PATIO DOORS FROM HOME TO REAR EXTERIOR

DOORS AND WINDOWS

- QUALITY WHITE VINYL THEROPANE SINGLE HANG OR CASEMOUNT WINDOWS ON FRONT ELEVATION. SIDE, REAR AND BASEMENT WINDOWS WILL BE SLIDERS AS PER PLAN
- All operating windows to have screens
- All doors and windows to be fully caulked
- Steel clad insulated front entry door with grip set, deadbolt.
- Glass inserts as per plan
- Distinctive interior passage doors complete with polished brass finish hardware throughout (except where sliders closet doors are shown)

ELECTRICAL

- 100 AMP electrical service complete with automatic circuit breaker panel and heavy duty cop- per wiring throughout, in accordance with the Ontario Building Code
- Builder's standard ceiling fixtures in kitchen, hallways, and walk-in closets.
- One weather proof exterior electrical outlet with ground fault interrupter
- Two electrical outlets inside garage including one for future garage door opener
- PRE-WIRED FOR CABLE TV
- PRE-WIRED FOR TELEPHONE OUTLETS
- Electronic smoke detector as per Ontario Building Code
- Exhaust fans in bathrooms as per Ontario Building Code
- Electrical door chimes (front door only)
- Kitchen electrical outlets for counter level appliances
- Safety hydro receptacle as per Ontario Hydro
- Carbon Monoxide detector installed
- White toggle switches and receptacles throughout
- Coach light on front elevation
- White exhaust hood fan over range, vented to outside
- Heavy duty cable to stove and dryer

PLUMBING

- White plumbing fixtures in all bathrooms
- PEDESTAL SINK IN POWDER ROOM AS PER PLAN
- POSI-TEMP PRESSURE BALANCED TUB/SHOWER
- Single fiberglass laundry tub provided (as per plan)
- Rough-in dishwasher connections

- TWO EXTERIOR HOSE BIBS, ONE AT THE REAR OF THE HOUSE AND THE OTHER IN THE GARAGE
- All KITCHEN, LAUNDRY AND BASIN FAUCETS TO HAVE SHUT-OFF VALVES

HEATING, AIR CONDITIONING AND INSULATION

- HIGH EFFICIENCY FORCED AIR GAS FURNACE WITH PROPER SIZED DUCTING FOR FUTURE HIGH EFFICIENCY AIR CONDITIONING
- High efficiency gas hot water tank (on rental basis)
- ATTIC INSULATED WITH R32, EXTERIOR WALLS TO R20

INTERIOR CONSTRUCTION FEATURES

- ENGINEERED FLOOR JOIST SYSTEMS (where applicable)
- 8 foot ceiling on main floor. 8 foot ceilings on second floor
- One coat of primer and one coat of paint on all finished walls
- CHOICE OF 4 COLORS THROUGHOUT FROM VENDOR'S STANDARD SAMPLES
- All doors, trim, baseboards and casings are painted white semi-gloss
- Sprayed stipple ceiling throughout except for kitchen, bathrooms and laundry room
- Classique 800 series interior doors with colonial trim and baseboards
- Natural finish oak pickets and handrail as per plan, with carpeted stairs and painted stringer
- STANDARD ELECTRIC FIREPLACES AS PER PLAN COMPLETE WITH MANTEL
- Mirrors in all bathrooms including powder room
- BROADLOOM WITH FOAM UNDER PAD IN LIVING ROOM, DINING ROOM, HALLWAYS, CLOSETS, FAMILY ROOM, STAIRS, BEDROOMS, RECREATION ROOM AND ALL FINISHED BASEMENT AREAS AS PER PLAN
Dining room, hallways, closets, family room stairs, bedrooms, recreation room and all finished basement areas as per plan
- CERAMIC FLOORING IN KITCHEN AREA
- CERAMIC FLOOR TILES IN FOYER, WASHROOMS AND 2ND FLOOR LAUNDRY AS PER PLAN
- Wide selection of high quality kitchen cabinetry & post-formed arborite counter tops
- Kitchen cabinetry opening designed to accommodate to installation of a dishwasher As per plan
- Vanity cabinets in bathrooms as per plan (except powder room)
- Curtain rods included at all tubs and showers except corner tubs
- Privacy locks on all bathroom doors (including powder room)
- ALL HARDWOOD FLOORING WILL BE COMPLEMENTED WITH QUARTER ROUND (where applied)
- WIDE SELECTION OF HIGH QUALITY KITCHEN CABINETRY & POST-FORMED ARBORITE COUNTER-TOPS
- BREAKFAST BARS AS PER PLAN
- ALL CLOSETS TO HAVE DOORS NO SLIDERS

TERMS AND CONDITIONS

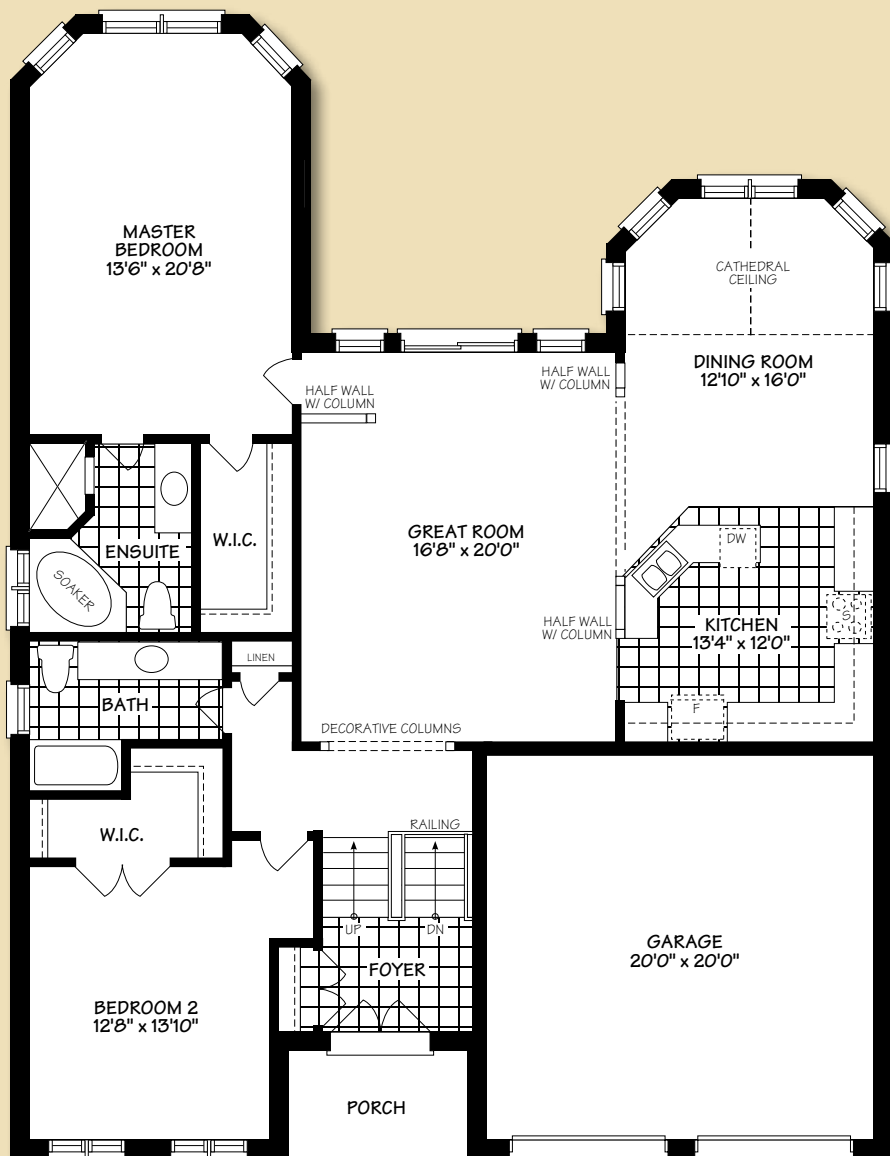
- A. All plans, specification, plan dimensions, color and material samples are subject to modification from time to time as the sole discretion of the Vendor.
- B. Purchasers are notified that side door and door from garage to house or exterior (where applicable) maybe be lowered or eliminated to accommodate side yard drainage as per grading or municipal requirements.
- C. Purchaser will be responsible for installation of deck, should any be required due to grade.
- E. & O.E. Vendor reserves the right to change the foregoing terms and specifications without notice.



The **DIAMOND**

1,478 sq.ft

includes 67 sq.ft of covered foyer



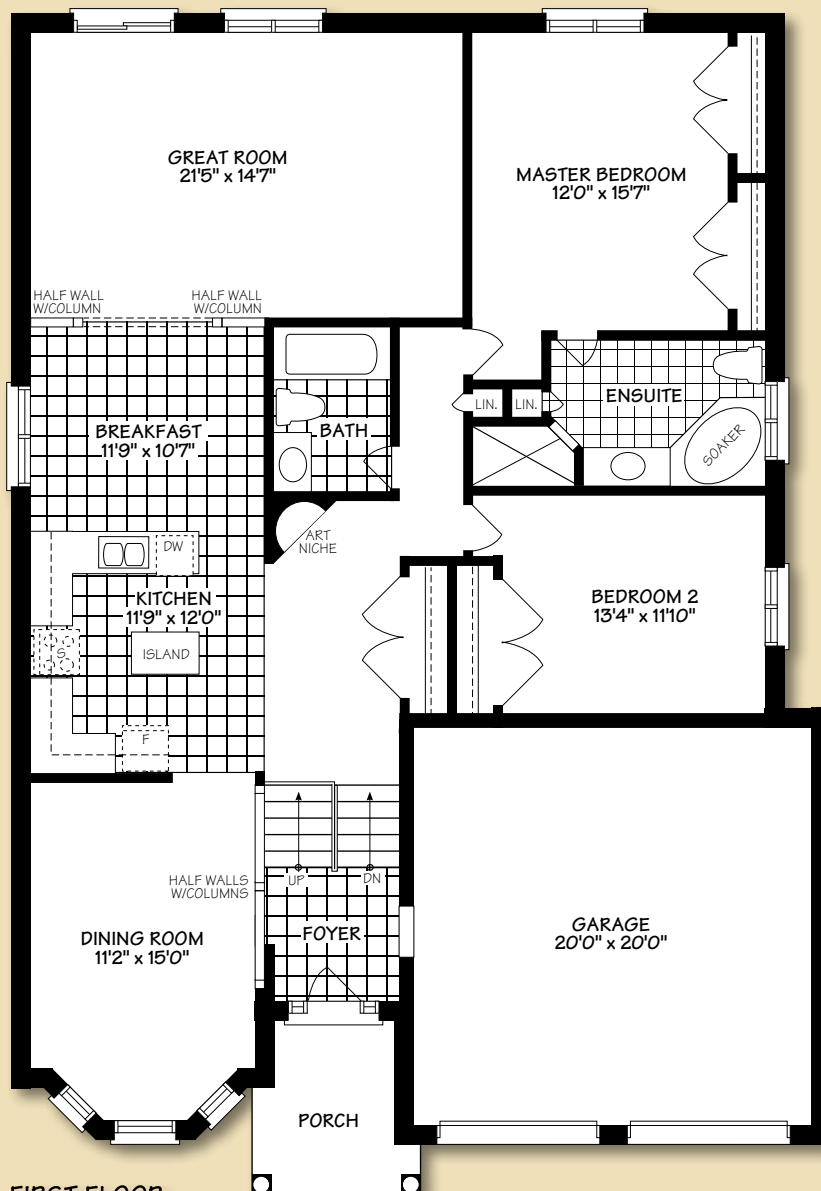
FIRST FLOOR
2 BEDROOM



The JADE

1,100 sq.ft

includes 56 sq.ft of covered foyer



FIRST FLOOR
2 BEDROOM

Fabulous Features

SUPERIOR EXTERIOR FEATURES:

- * **Quality brick as per plans or quality brick and accent vinyl siding to side gables.**
- * Maintenance free aluminum or vinyl soffits, fascia, eavestroughs and downspouts.
- * Poured concrete basement walls.
- * Self-sealing asphalt shingles with manufacturers' warranty.
- * Wood and steel beam construction.
- * Oversized garages as per plan.
- * 5/8" sub-floor nailed and glued to floor joists.
- * All garages to have concrete floor sloped to drain out.
- * 2" x 6" exterior wall construction.
- * 3/8" plywood roof sheathing, not aspenite or 7/16" OSB.
- * Concrete basement floors.
- * Concrete front entry porches as per applicable plans.
- * Insulation R20 exterior walls, R32 in the attic as per building code.
- * Exterior decorative columns as per applicable plans.
- * All exterior doors and windows to be fully caulked with quality brand caulking.
- * All exterior colour packages are architecturally selected and controlled by the Vendor.
- * Pre-cast concrete steps where applicable.

OUTSTANDING INTERIOR FEATURES:

- * Ceramic tiles in all tiled areas as per plans.
- * Luxurious broadloom with underpad in all designated areas as per plans. Choice of Two (2) from Vendor's standard samples.
- * Two (2) coats of quality paint (including primer) on all walls and woodwork trim, **choice of four (4) wall colours from vendors samples only.**
- * Kitchen bathrooms and laundry room to be painted semi-gloss.
- * **Sprayed stipple ceilings throughout, except for kitchen, bathrooms and laundry room.**
- * Solid oak handrails and spindles on carpeted and painted stringers finished areas as per plans.
- * Eight (8) foot ceilings on main floor.
- * Purchaser of to have choice of colours and materials from Vendor's standard samples of the following, unless already ordered or installed.

QUALITY WINDOWS, DOORS AND TRIM:

- * Vinyl clad maintenance free thermopane single hung or casement windows on the front of the home. Double glazed slider windows on the rest of the home. All operating windows to have screens.
- * Walk-out glass patio doors as per plans.
- * Quality metal insulated exterior front door(s) with weather stripping, brass finish gripset and deadbolt lock.
- * Insulated metal entry door from garage on to home as per plans, and where grade permits (door to include a self-closure and deadbolt lock).
- * Clad wood sectional roll-up door(s) equipped with heavy duty springs and long-life rust resistant door hardware for garage.
- * **"Series 800" colonial or classique doors with colonial casings and baseboards throughout in all finished areas.**
- * All closets to be doors, not sliders
- * Polished brass finished Interior hardware knobs.

LIGHTING AND ELECTRICAL:

- * 100 amp service with circuit breaker, and copper wiring throughout to Ontario Hydro specifications.
- * Heavy duty cable for stove and dryer.
- * Ceiling electrical outlets in vestibule, hallways, kitchen, laundry, breakfast and dining room with builder's supplied light fixtures.
- * Switch controlled wall outlets in family room as per applicable plan, living room and all bedrooms.
- * One exterior waterproof electrical receptacle at the rear plus one receptacle in the garage.
- * Smoke detector(s) for home and family safety.
- * Front door bell - wiring and chime included.

- * Above kitchen counter electrical receptacles.
- * Waterproof light in shower stall enclosure as per plans.
- * White switches and plates throughout.
- * Antique brass finish exterior light fixtures.
- * Ground fault breaker for bathroom electrical outlet for family safety.
- * Pre-wired for cable T.V. in the master bedroom, family room, and living room where no family room exists.

PLUMBING AND HEATING FEATURES:

- * Two (2) exterior hose bibs, one at rear and one in the garage.
- * Double stainless steel kitchen sink with single lever faucet.
- * Hot and cold water connections for washer and dryer. Drains for washer discharge and venting to the exterior for dryer.
- * Single basin free-standing fibreglass laundry tub with hot and cold water taps.
- * Natural gas water heater (on rental basis).
- * ABS water pipes and abs drains throughout.
- * High-efficiency, forced air gas furnace.

FANTASTIC KITCHEN FEATURES:

- * Quality furniture finish cabinetry in kitchen, powder room, master ensuite (as per plan) and main bath. Arborite or formica counter tops from Vendor's standard samples.
- * Rough-in cabinet for dishwasher is included. Plumbing and electrical hook-ups are not included.
- * Exhaust hood fan for over stove area with venting to exterior.
- * Heavy duty plug receptacle for stove installation.
- * Optional breakfast counter and pantries as per model type.

LUXURY BATHROOM FEATURES:

- * Exhaust fan or window in all bathrooms, as per plans.
- * Quality plumbing fixtures in all bathrooms, Vendor's standard samples.
- * Quality ceramic tiles to ceiling height in all tub enclosures.
- * Soaker tub with two rows of ceramic wall tile to be installed when plans show separate shower stall in master ensuite.
- * All bathroom vanities to receive mirrors.
- * Shower head to all bathtubs except soaker tubs.
- * Separate shower stall to receive waterproof light and full wall tiling as per applicable plan.
- * Includes towel bar, soap dish and bathroom paper holder.

SECURITY FEATURES

- * High quality locks with dead bolts on all exterior swing door(s).
- * Hinges and striker plates reinforced with extra long screws.
- * Additional blocking at all exterior doors jambs.

ROUGH-INS AND EQUIPPED FEATURES:

- * Rough-in for cable T.V.
- * Rough-in for telephone jacks.
- * Provision for dishwasher.
- * Rough-in for air conditioning.
- * Rough-in for alarm system.

NOTE:

- * Vendor reserves the right to control exterior colour selections for the purpose of providing a pleasing streetscape.
- * Variation from Vendor's samples may occur in finished materials for kitchen and vanity cabinets and floor and wall colours.



The Yellow River
1710 sq. ft.
TH5A.

The Grand River
1482 sq. ft.
TH3-A-REV.

The Grand River
1482 sq. ft.
TH3-A-REV.

The Golden River
1220 sq. ft.
TH2-A-REV.

The Red River
1000 sq. ft.
TH1-A

The Golden River
1220 sq. ft.
TH2-A-REV.

The Grand River
1482 sq. ft.
TH3-A-REV.

The Pearl River
1605 sq. ft.
TH4-A-REV.

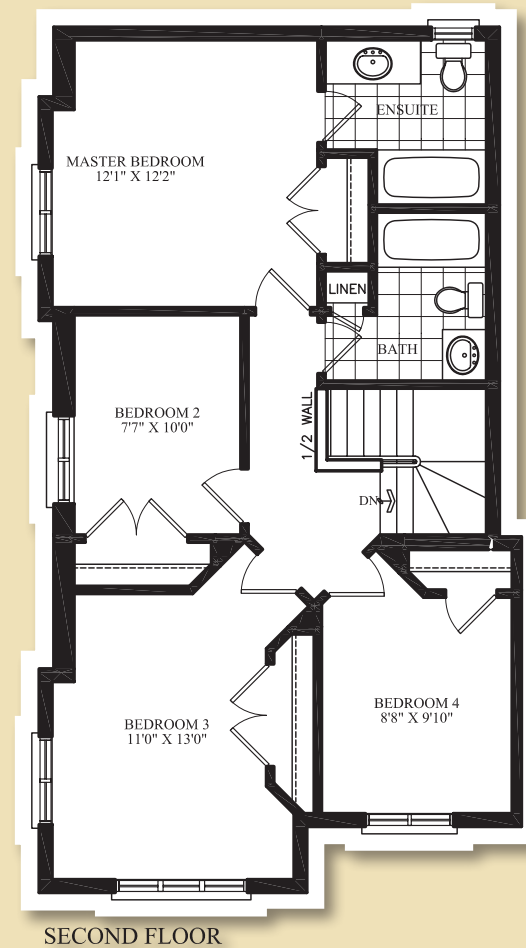
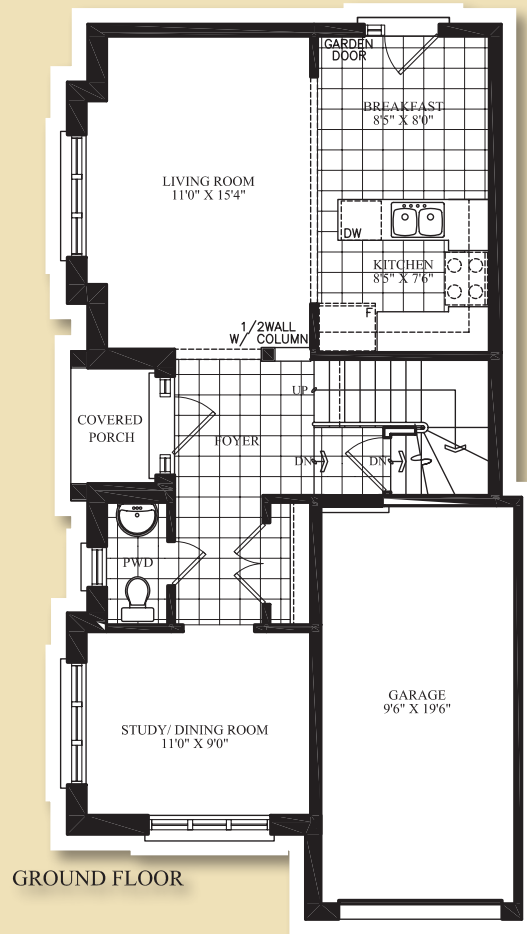
The RIVER SERIES

VELCAN
FOREST PRODUCTS



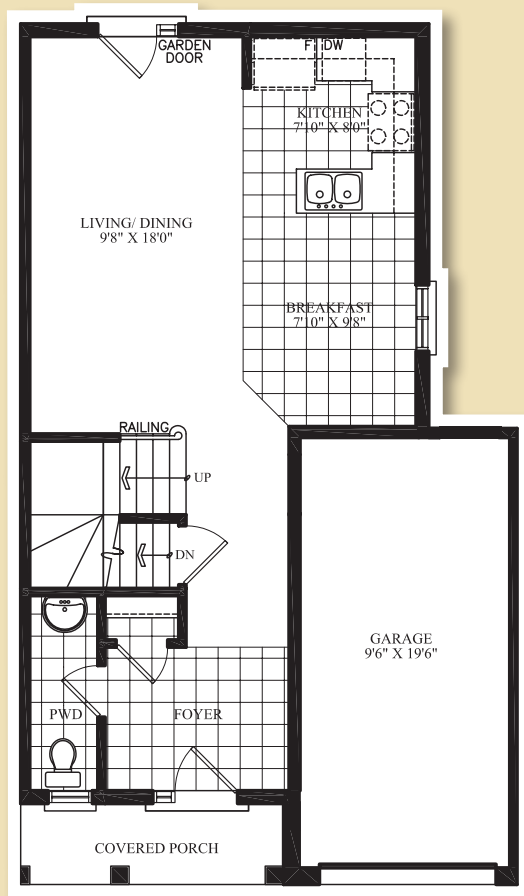
The Yellow River

1,710 sq.ft

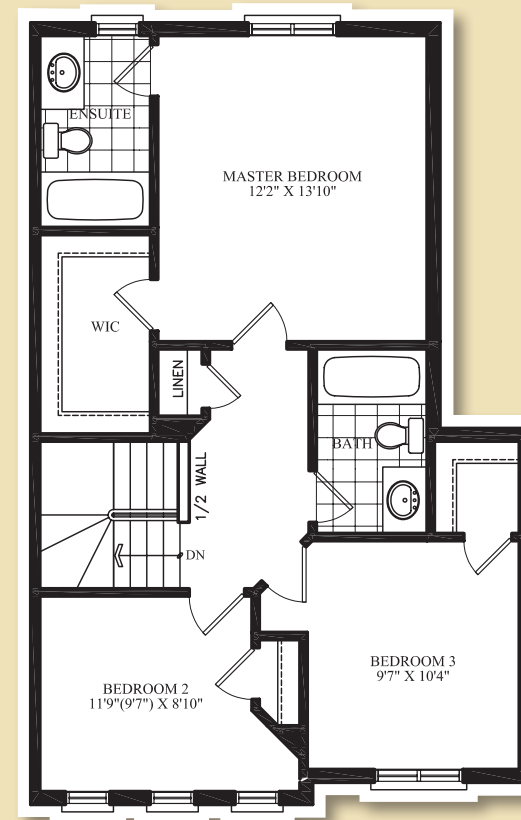


The Grand River

1,482 sq.ft



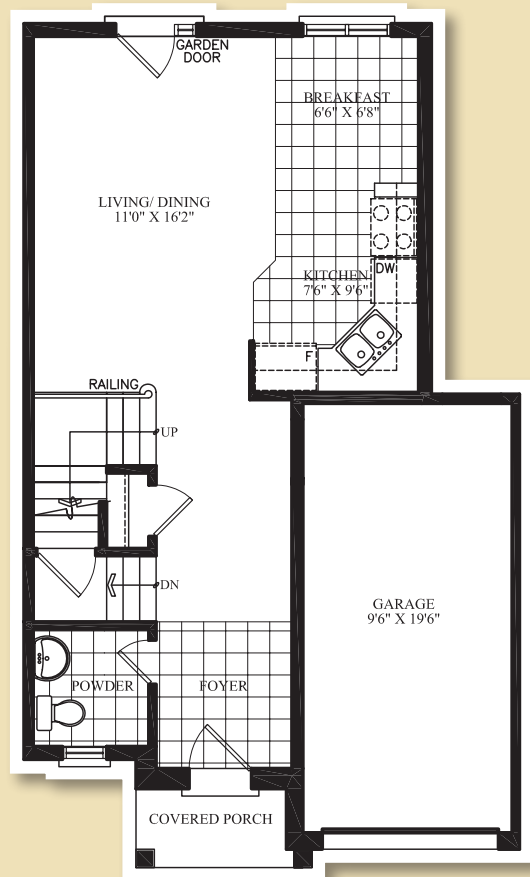
GROUND FLOOR



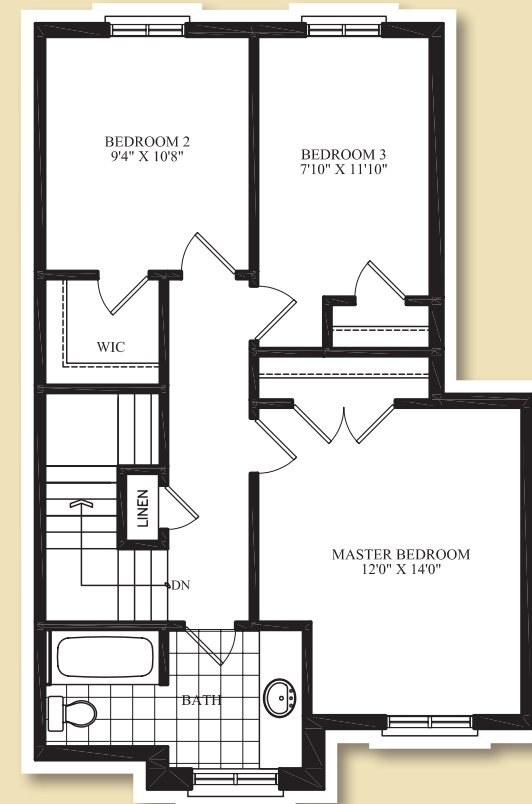
SECOND FLOOR

The Golden River

1,220 sq.ft



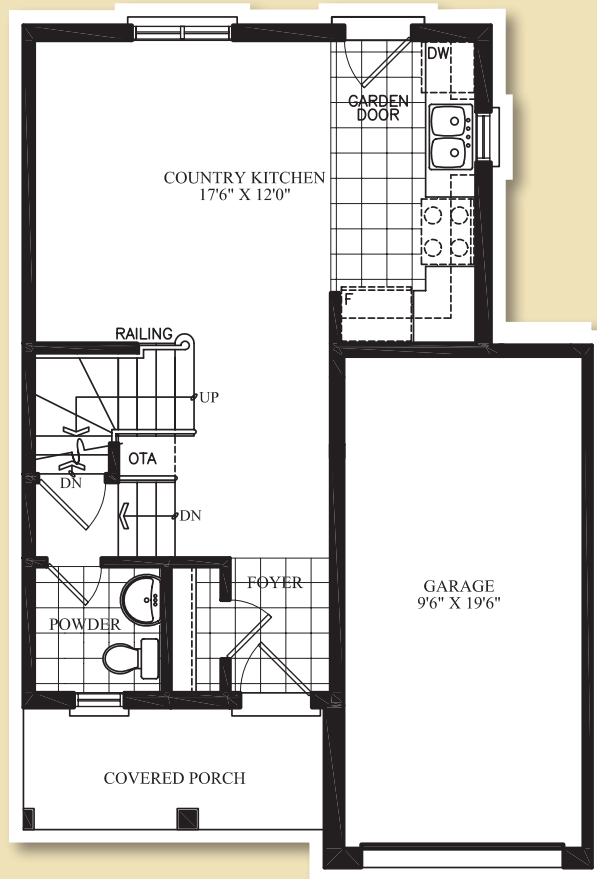
GROUND FLOOR



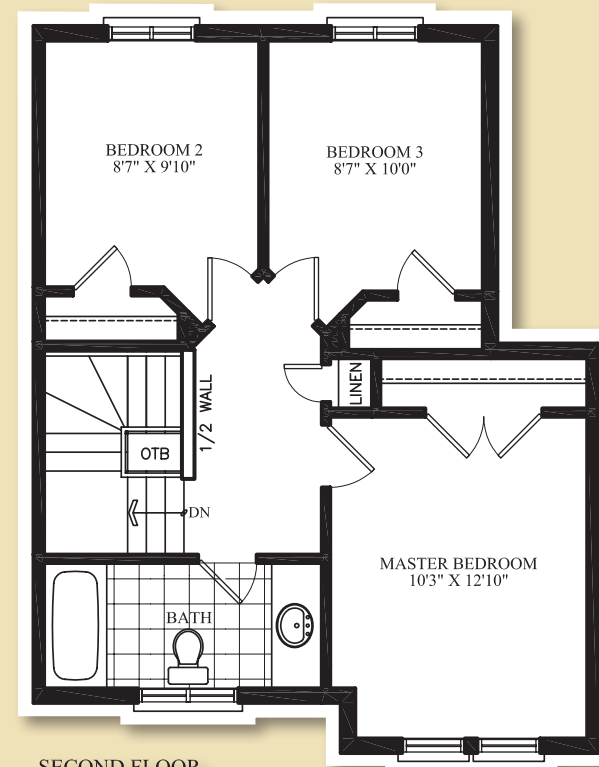
SECOND FLOOR

The Red River

1,000 sq.ft



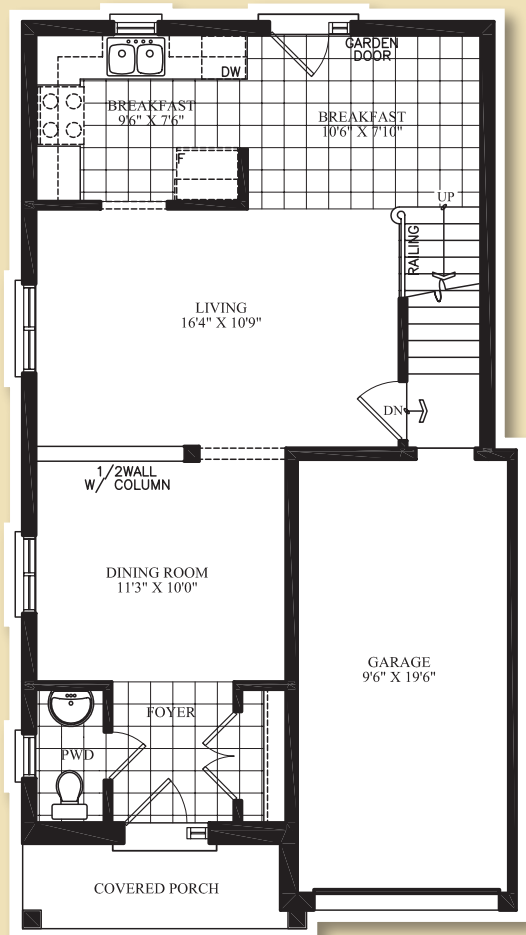
GROUND FLOOR



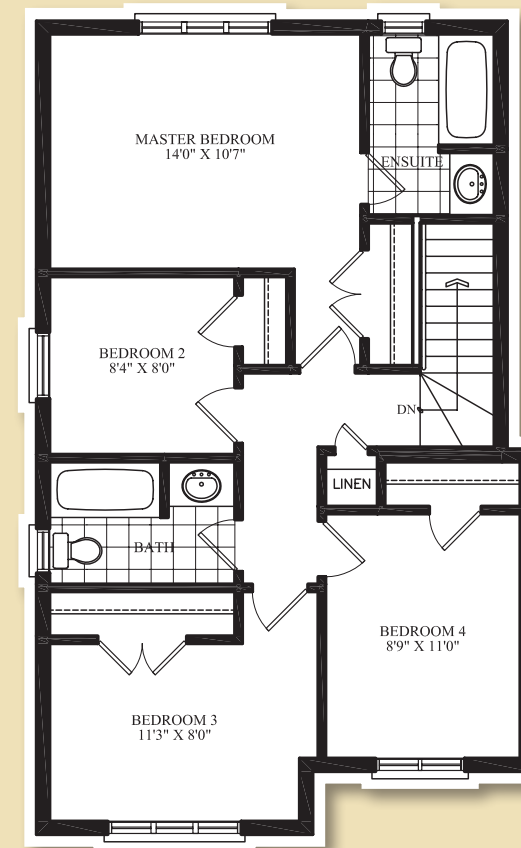
SECOND FLOOR

The Pearl River

1,605 sq.ft



GROUND FLOOR



SECOND FLOOR

ARCHITECTURAL FEATURES

CONSTRUCTION FEATURES

- OPEN CONCEPT BASEMENTS AS PER PLAN – NO STEEL BEAM & POST
- 2 x 6 construction exterior walls
- 5/8" tongue and groove sub-floors to be nailed and glued
- Exteriors feature brick, vinyl, decorative columns and arches as per applicable elevation
- Maintenance free aluminum or vinyl soffits, fascia, eavestrough, and downpipes
- Self-sealing asphalt shingle roof
- Painted exterior where applicable
- Poured concrete basement walls
- Poured concrete basement floors and porches
- Concrete garage floors
- Insulated metal door from garage to exterior where shown on plan where grade permits
- Cladwood sectional roll-up garage doors
- Concrete pre-cast slabs at the front walkway and rear patio where applicable
- PATIO DOORS FROM HOME TO REAR EXTERIOR

DOORS AND WINDOWS

- QUALITY WHITE VINYL THEROPANE SINGLE HANG OR CASEMOUNT WINDOWS ON FRONT ELEVATION. SIDE, REAR AND BASEMENT WINDOWS WILL BE SLIDERS AS PER PLAN
- All operating windows to have screens
- All doors and windows to be fully caulked
- Steel clad insulated front entry door with grip set, deadbolt.
- Glass inserts as per plan
- Distinctive interior passage doors complete with polished brass finish hardware throughout (except where sliders closet doors are shown)

ELECTRICAL

- 100 AMP electrical service complete with automatic circuit breaker panel and heavy duty copper wiring throughout, in accordance with the Ontario Building Code
- Vendor's standard ceiling fixtures in kitchen, hallways, and walk-in closets.
- One weather proof exterior electrical outlet with ground fault interrupter
- Two electrical outlets inside garage including one for future garage door opener
- PRE-WIRED FOR CABLE TV
- PRE-WIRED FOR TELEPHONE OUTLETS
- Electronic smoke detector as per Ontario Building Code
- Exhaust fans in bathrooms as per Ontario Building Code
- Electrical door chimes (front door only)
- Kitchen electrical outlets for counter level appliances
- Safety hydro receptacle as per Ontario Hydro
- Carbon Monoxide detector installed
- White toggle switches and receptacles throughout
- Coach light on front elevation
- White exhaust hood fan over range, vented to outside
- Heavy duty cable to stove and dryer

PLUMBING

- White plumbing fixtures in all bathrooms
- PEDESTAL SINK IN POWDER ROOM AS PER PLAN
- POSI-TEMP PRESSURE BALANCED TUB/SHOWER
- Single fiberglass laundry tub provided (as per plan)
- Rough-in dishwasher connections
- TWO EXTERIOR HOSE BIBS, ONE AT THE REAR OF THE HOUSE AND THE OTHER IN THE GARAGE
- All KITCHEN, LAUNDRY AND BASIN FAUCETS TO HAVE SHUT-OFF VALVES

HEATING, AIR CONDITIONING AND INSULATION

- HIGH EFFICIENCY FORCED AIR GAS FURNACE WITH PROPER SIZED DUCTING FOR FUTURE HIGH EFFICIENCY AIR CONDITIONING
- High efficiency gas hot water tank (on rental basis)
- ATTIC INSULATED WITH R32, EXTERIOR WALLS TO R20

INTERIOR CONSTRUCTION FEATURES

- ENGINEERED FLOOR JOIST SYSTEMS (where applicable)
- 8 foot ceiling on main floor. 8 foot ceilings on second floor
- One coat of primer and one coat of paint on all finished walls
- CHOICE OF 4 COLORS THROUGHOUT FROM VENDOR'S STANDARD SAMPLES
- All doors, trim, baseboards and casings are painted white semi-gloss
- Sprayed stipple ceiling throughout except for kitchen, bathrooms and laundry room
- Classique 800 series interior doors with colonial trim and baseboards
- Natural finish oak pickets and handrail as per plan, with carpeted stairs and painted stringer
- STANDARD ELECTRIC FIREPLACES AS PER PLAN COMPLETE WITH MANTEL
- Mirrors in all bathrooms including powder room
- BROADLOOM WITH FOAM UNDER PAD IN LIVING ROOM, DINING ROOM, HALLWAYS, CLOSETS, FAMILY ROOM, STAIRS, BEDROOMS, RECREATION ROOM AND ALL FINISHED BASEMENT AREAS AS PER PLAN
- CERAMIC FLOORING IN KITCHEN AREA
- CERAMIC FLOOR TILES IN FOYER, WASHROOMS AND 2ND FLOOR LAUNDRY AS PER PLAN
- Wide selection of high quality kitchen cabinetry & post-formed arborite counter tops

- Kitchen cabinetry opening designed to accommodate to installation of a dishwasher As per plan
- Vanity cabinets in bathrooms as per plan (except powder room)
- Privacy locks on all bathroom doors (including powder room)
- ALL HARDWOOD FLOORING WILL BE COMPLEMENTED WITH QUARTER ROUND (where applied)
- WIDE SELECTION OF HIGH QUALITY KITCHEN CABINETRY & POST-FORMED ARBORITE COUNTER-TOPS
- BREAKFAST BARS AS PER PLAN
- ALL CLOSETS TO HAVE DOORS NO SLIDERS

TERMS AND CONDITIONS

- A. All plans, specification, plan dimensions, color and material samples are subject to modification from time to time as the sole discretion of the Vendor.
- B. Purchasers are notified that side door and door from garage to house or exterior (where applicable) maybe be lowered or eliminated to accommodate side yard drainage as per grading or municipal requirements.
- C. Purchaser will be responsible for installation of deck, should any be required due to grade.
- E. & O.E. Vendor reserves the right to change the foregoing terms and specifications without notice.



The next step going further.

In trying to establish what it is that you are in need of, we will need to know some of the requirements or specifications that you need for the proposed project.

Housing Requirements:

- The number of homes needed to be built.
- How many bedrooms/living quarters per unit?
- What style of housing is/are required?
Ex: Bungalow, detached, two-story semi-detached, townhouse, etc...
- What type of foundation will be used?
Ex: Below grade, slab-on grade, etc...
- Consider the type of interior and exterior finishings to be used.
Interior: Painted Drywall or Wood paneling
Exterior: Stucco, Wood cladding, Vinyl cladding, etc...
- What type of utility connections are available?
Ex: Hydro, Gas or Propane? Are septic systems required or are storm drains and sewer systems available on site?



1140 Sheppard Ave. West

Unit #12

Toronto, Ontario

M5K 2A2

Tel. 416-633-7333

Fax. 416-633-7491

www.baywoodhomes.com

March 13, 2009

Newco Prefab Corporation

Ajax, Ontario

Att: Joseph Carpino

Baywood Homes is a leader in the New Home building industry with numerous communities thru-out the GTA, Simcoe County and Durham Region. As our Mission Statements says, "We at Baywood Homes provide the customer with quality built homes with customer touch, exceeding each customer's expectation in every way." This is why we must align ourselves with Companies like Newco Prefab Corporation, who exemplifies our commitment to service, detail and customer satisfaction. Newco Prefab Corp. continue to offer Baywood Homes quality material, outstanding value and prompt and courteous service.

We at Baywood Homes are proud to a trade partner with Companies like Newco Prefab Corporation who continue to strive for innovation and Customer Satisfaction.

Yours Truly,

A handwritten signature in black ink, appearing to read "Franco Giordani", written over a horizontal dashed line.

Franco Giordani

Contracts Manager

March 16, 2009

TO WHOM IT MAY CONCERN

Dear Sirs:

We have grown from a well-known regional builder into an international fully intergraded group of companies. One reason for our company's long-term success is our people-oriented corporate philosophy, which focuses on approachability and accountability. In keeping with this philosophy, key staff positions that focus entirely on meeting customer needs have been created and each community built by our company fosters these values.

It is absolutely imperative that all functions related to our business operations sustain the same level of commitment and expertise. We take great pride in building each home as if it were our own and we recognize our final product will remain evidence of that.

Newco Prefab Corporation has demonstrated to us, that they too, have a committed staff and philosophy of quality. They embrace a comparable style to service and customer satisfaction through there hands-on approach on everything form design, through construction and after-sales service. Our belief is that Newco's approach comes form anticipating our needs rather than just reacting to them.

Newco's overall performance encourages excellence in a number of ways. They are accessible, timely, fair, consistent and accountable. They are also at the forefront of today's new building technology, promoting innovative forward-thinking methods of new home construction. This has maintained our top position in the marketplace and keeps us on the cutting-edge.

Newco has been a supplier to the Great Gulf Group of Companies for over 25 continuous years.

They are a reliable company, and have provided us with excellent product at competitive prices, and we recommend them, without hesitation.

We look forward to pursuing our 'partnership' with Newco as our primary supplier. They have become an integral and invaluable part of our success that cannot be measured.

Your very truly,

GREAT GULF GROUP OF COMPANIES

Per:

Tad Putyra
Executive Vice-President, Operations





30 Pennsylvania Ave. Unit 11
Concord, Ontario L4K 1A5
Tel: (905) 669-2023
Fax: (905) 669-1925

March 19, 2009

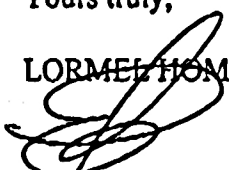
TO WHOM IT MAY CONCERN:

Our Company is an established builder of homes in the Greater Toronto Area. We feel that we have established a strong reputation for taking the time and care to do things right, to provide the satisfaction of our customers. We are known for fostering and maintaining to provide open lines of communication with our homeowners. Our success is based on our commitment to providing new homeowners with both 'Added Value' and High Quality Service.

We have been doing business with Newco Prefab Corp. for Approximately 10 years now. They have demonstrated a high level of professionalism with both our staff and our customers. This means placing heavy emphasis on our satisfaction, being on site every day to oversee all aspects of construction, and working with our site associates to assure quality. They work with us from the design and planing stage through all phases of construction, including after-sales services.

We at Lormel Homes find Newco Prefab Corp. a reliable company in Service, Creative Thinking and with Excellent Products at a competitive price. We are proud to have Newco Prefab Corp. being a part of our team.

Yours truly,


LORMEL HOMES

Elvio DeMeneghi
Vice President



Produits Forestiers

SITKA Inc.
Forest Products

March 12, 2009

To whom it may concern

Reference : Velcan Forest Products – Oshawa ON

A few weeks after our start-up in August 2004, Velcan Forest Products became one of our reliable customers. The good relationship developed between Velcan and Sitka permitted us to grow.

Velcan has always been a good customer, paying within terms and using discounts. When we have incurred problems with customers, Velcan permitted us to resolve the issue, playing only as intermediate in the solution.

We are very keen on promoting and consolidating avenues of cooperation with Velcan Forest Products and are dependent on their support in this respect, maintaining channels of communication opened.

We strongly recommend Velcan as a very good partner.

Henri Rabbath, Vice-President
Sitka Forest Products